

4 February 2022



**SOCIETE FONCIERE LYONNAISE**

*Société anonyme* (public limited company) with share capital of €85,729,430  
Registered office: 42 rue Washington – 75008 Paris, France  
552 040 982 RCS PARIS  
Legal Entity Identifier (“LEI”): 969500B0S40FTUVKD182  
(“SFL” or the “Issuer”)

**ANNOUNCEMENT OF RESULTS**

**OF THE GENERAL MEETINGS**

**OF THE HOLDERS OF THE FOLLOWING NOTES**

€500,000,000 0.500 per cent. notes due 21 April 2028  
issued by the Issuer on 21 October 2021  
(of which €500,000,000 remain outstanding)  
ISIN Code: FR00140060E7  
(the “**2028 Notes**”)

€500,000,000 1.500 per cent. notes due 5 June 2027  
issued by the Issuer on 5 June 2020  
(of which €500,000,000 remain outstanding)  
ISIN Code: FR0013515871  
(the “**2027 Notes**”)

€500,000,000 1.500 per cent. notes due 29 May 2025  
issued by the Issuer on 29 May 2018  
(of which €500,000,000 remain outstanding)  
ISIN Code: FR0013335767  
(the “**2025 Notes**”)

€500,000,000 2.25 per cent. notes due 16 November 2022  
issued by the Issuer on 16 November 2015  
(of which €289,600,000 remain outstanding)  
ISIN Code: FR0013053030  
(the “**2022 Notes**”, and together with the 2028 Notes, the 2027 Notes and the 2025 Notes, the  
“**Notes**”)

Unless the context otherwise requires, capitalised terms used in this notice shall have the meaning ascribed to them in the notices of meeting relating respectively to the 2028 Notes, the 2027 Notes, the 2025 Notes and the 2022 Notes and issued by the Issuer on 12 January 2022.

It is recalled that the holders of Notes were convened to general meetings to be held on 3 February 2022 to deliberate on the agenda reproduced below and, if thought fit, to approve, as the case may be, the resolutions proposed to them (the “**Proposed Resolutions**”).

## Agenda

- **First Resolution:** Approval of the requalification of the Notes as “green notes” and of the allocation of an amount equivalent to the outstanding principal amount of the Notes to the financing or the refinancing of a portfolio of green assets, and acknowledgement of the Issuer’s consequential representations; and
- **Second Resolution:** Deposit at the Issuer’s registered office of the attendance sheet, the powers of the Noteholders voting by proxy, and the minutes of the present General Meeting.

The Issuer announces that the results of such general meetings are as follows:

### **I- APPROVAL OF THE PROPOSED RESOLUTIONS BY THE GENERAL MEETINGS OF THE HOLDERS OF THE 2027 NOTES, THE 2025 NOTES AND THE 2022 NOTES**

The Proposed Resolutions have been approved by the general meetings of the 2027 Notes, the 2025 Notes and the 2022 Notes which were held on 3 February 2022 at the registered office of the Issuer.

The result of the votes of the holders of the 2027 Notes, the 2025 Notes and the 2022 Notes on the Proposed Resolutions is detailed in the table below:

Resolution	Series	Status (adopted/rejected)
<b>First Resolution</b> – Approval of the requalification of the Notes as “green notes” and of the allocation of an amount equivalent to the outstanding principal amount of the Notes to the financing or the refinancing of a portfolio of green assets, and acknowledgement of the Issuer’s consequential representations.	2027 Notes	Adopted
	2025 Notes	Adopted
	2022 Notes	Adopted
<b>Second Resolution</b> – Deposit at the Issuer’s registered office of the attendance sheet, the powers of the Noteholders voting by proxy, and the minutes of the present General Meeting.	2027 Notes	Adopted
	2025 Notes	Adopted
	2022 Notes	Adopted

### **II- ADJOURNED MEETING FOR THE 2028 NOTES**

The general meeting of the holders of the 2028 Notes was not able to deliberate on the Proposed Resolutions, as no quorum has been reached.

The holder of the 2028 Notes will be convened to an adjourned meeting to be held at 9:30 a.m. (Paris time) on 17 February 2022. Noteholders wishing to vote in such adjourned meeting should refer to the notice of adjourned meeting relating to the 2028 Notes to be published by the Issuer on the date hereof which can be obtained:

- at the registered office of the Issuer (42 rue Washington – 75008 Paris, France);
- on the Issuer's website (<https://www.fonciere-lyonnaise.com/en/publications/noteholders-general-meetings/>); and
- from the Centralizing Agent, whose contact details are set out below.

**For any additional information about this announcement of results, please refer to the notices of meeting of the relevant series of Notes and find below the relevant contact details:**

**ISSUER**

**SOCIETE FONCIERE LYONNAISE**

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**SOLE CONSENT SOLICITATION AGENT**

**CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

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Telephone: +44 207 214 5733  
Attention: Liability Management  
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**CENTRALIZING AGENT**

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