

The Company announces the publication of its 2014 Registration Document

Paris, 9 April 2015

The Company's 2014 Registration Document was filed with the French securities regulator, Autorité des Marchés Financiers (AMF) on 8 April 2015, under number D-15-0302.

This document can be downloaded from the SFL website (<u>http://www.fonciere-lyonnaise.com</u>). Paper copies can be obtained by writing to the Company at 42 rue Washington, 75008 Paris.

The Registration Document comprises:

- The 2014 financial report.
- The Chairman's report on corporate governance and internal control
- · Details of the fees paid to the Auditors



ABOUT SFL:

Leader on the prime segment of the Parisian tertiary real estate market, the Société Foncière Lyonnaise stands out for the quality of its property portfolio, which is valued at 4.5 billion euros and is concentrated on the Central Business District of Paris (Louvre Saint-Honoré, Edouard VII, Washington Plaza, etc.), and for the quality of its client portfolio, which is composed of prestigious companies in the consulting, media, digital, luxury, finance and insurance sectors.

STOCK MARKET:

Euronext Paris Compartment A – Euronext Paris ISIN FR0000033409 – Bloomberg: FLY FP – Reuters: FLYP PA

S&P RATING: BBB- Stable outlook

www.fonciere-lyonnaise.com