

Annual General Meeting of Shareholders on 26 April, 2016

Information concerning the availability of preparatory documentation

The shareholders of the SOCIETE FONCIERE LYONNAISE are invited to participate in the Annual General Meeting that will take place on Tuesday April 26, 2016, at 11am in the Business Center #cloud.paris, at 10 bis rue du 4 septembre, in the 2nd arrondissement of Paris.

Notice of the meeting was published in the Bulletin des Annonces Légales et Obligatoires (Bulletin of Mandatory Legal Notices or BALO) on 21 March, 2016 (Bulletin n° 35 – publication n° 1600869).

This notice contains the agenda and draft resolutions as well as the conditions for participating in and voting at this meeting. This notice can also be consulted on the Company's website: <http://www.fonciere-lyonnaise.com/en/publications/general-meetings>

In accordance with the provisions of article R.225-88 of the French Commercial Code, any shareholder in possession of registered shares may ask to receive a copy of the documents and information covered by articles R225-81 and R225-83 of the French Commercial Code.

For holders of bearer shares, the exercise of this right is subject to the presentation of a certificate of registration on the register of bearer shares held by the authorised intermediary.

Shareholders can also consult these documents at the headquarters of the SOCIETE FONCIERE LYONNAISE (42 rue Washington, 75008 PARIS).

About SFL

Leader on the prime segment of the Parisian tertiary real estate market, the Société Foncière Lyonnaise stands out for the quality of its property portfolio, which is valued at €5.2 billion and is concentrated on the Central Business District of Paris (Louvre Saint-Honoré, Edouard VII, Washington Plaza, etc.), and for the quality of its client portfolio, which is composed of prestigious companies in the consulting, media, digital, luxury, finance and insurance sectors.

Stock market: Euronext Paris Compartment A – Euronext Paris ISIN FR0000033409 – Bloomberg: FLY FP – Reuters: FLYP PA

S&P rating: BBB stable outlook