

## ■ SFL – Expiry of the tender offer for bonds

Paris, 2 December 2015

The tender offer relating to two public bonds maturing in May 2016 and November 2017, which was launched on 24 November 2015, expired on 1 December 2015. This operation enables SFL to repurchase its bonds for a nominal amount of €243.5 million, of which €144.2 million relates to the 2016 bond and €99.3 million to the 2017 bond.

This tender offer took place in the context of the company's active debt management strategy and enables SFL to extend the average maturity of its debt and reduce its average future cost.



### ABOUT SFL:

Leader on the prime segment of the Parisian tertiary real estate market, the Société Foncière Lyonnaise stands out for the quality of its property portfolio, which is valued at 4.8 billion euros and is concentrated on the Central Business District of Paris (Louvre Saint-Honoré, Edouard VII, Washington Plaza, etc.), and for the quality of its client portfolio, which is composed of prestigious companies in the consulting, media, digital, luxury, finance and insurance sectors.

### STOCK MARKET:

Euronext Paris Compartment A  
– Euronext Paris ISIN  
FR0000033409 – Bloomberg:  
FLY FP – Reuters: FLYP PA

S&P RATING: BBB stable  
outlook

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