

■ SFL enters into exclusive negotiations for the sale of its stake in SIIC de Paris

Paris, 29 May, 2014

Following the agreement reached on 19 May, 2014, between Eurosic and Realia, the majority shareholder in SIIC de Paris (58.95%), SFL indicates that it has entered into exclusive negotiations with Eurosic for the sale of the whole of its 29.63% stake in the capital of SIIC de Paris.

This exclusive agreement has a term of six months and is agreed on the basis of Eurosic's commitment, valid until 5 July, 2014, to acquire this stake at a price of €24.22 per share less the value of any future dividend.



With an exceptional portfolio of properties valued at €4.1 billion including transfer costs, essentially located in the Paris Central Business District, SFL is a preferred vehicle for investors wishing to invest in the Paris office and retail property market. As the leading player in this market, the Group is firmly focused on pro-actively managing high-quality property assets. SFL has elected to be taxed as an SIIC since 2003.

STOCK MARKET:

Euronext Paris Compartment A
– Euronext Paris ISIN
FR0000033409 – Bloomberg:
FLY FP – Reuters: FLYP PA

S&P RATING: BBB- Stable
outlook

www.fonciere-lyonnaise.com