

■ Half-yearly report on the liquidity contract

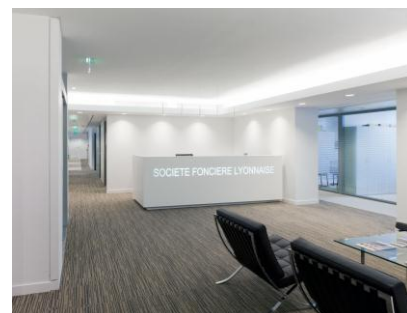
Paris, 15 July 2014

As of 30 June 2014 the following resources were available for transactions under the liquidity contract with Rothschild & Cie Banque:

- 3,439 shares
- €1,286,861.00 in cash

Resources available as of 31 December 2013 were as follows:

- 5,331 shares
- €1,222,903.00 € in cash



ABOUT SFL:

Leader on the prime segment of the Parisian tertiary real estate market, the Société Foncière Lyonnaise stands out for the quality of its property portfolio, which is valued at 4.1 million euros and is concentrated on the Central Business District of Paris (Louvre Saint-Honoré, Edouard VII, Washington Plaza, etc.), and for the quality of its client portfolio, which is composed of prestigious companies in the consulting, media, digital, luxury, finance and insurance sectors.

STOCK MARKET:

Euronext Paris Compartment A
– Euronext Paris ISIN
FR0000033409 – Bloomberg:
FLY FP – Reuters: FLYP PA

S&P RATING: BBB- Stable
outlook

www.fonciere-lyonnaise.com