

## ■ SFL – €400-million syndicated credit facility

Paris, 4 July, 2013

SFL has today signed a €400-million syndicated revolving credit facility with a term of five years, repayable at the end of the period.

This new loan, which replaces a credit facility of €300 million signed with the same banks in October 2009, enables SFL to increase its immediately-available liquidity while also extending the average maturity of its debt and reducing its financing margin significantly.

BNP Paribas acted as the agent for a group composed of the following banks:

- Banque Européenne du Crédit Mutuel
- BNP Paribas
- Crédit Agricole Corporate and Investment Bank
- Crédit Agricole Mutuel de Paris et d'Ile-de-France
- Crédit Foncier de France
- HSBC France
- Natixis
- Société Générale



With an exceptional portfolio of properties valued at €3.8 billion including transfer costs, essentially located in the Paris Central Business District, SFL is a preferred vehicle for investors wishing to invest in the Paris office and retail property market. As the leading player in this market, the Group is firmly focused on pro-actively managing high-quality property assets. SFL has elected to be taxed as an SIIC since 2003.

#### STOCK MARKET:

Euronext Paris Compartment A  
– Euronext Paris ISIN  
FR0000033409 – Bloomberg:  
FLY FP – Reuters: FLYP PA

S&P RATING: BBB- Stable  
outlook

[www.fonciere-lyonnaise.com](http://www.fonciere-lyonnaise.com)