

CHANGE IN SFL'S OWNERSHIP STRUCTURE

Paris, 2 March 2011 –Société Foncière Lyonnaise (SFL) has been notified by Eurohypo AG that it has sold its 7.25% interest in SFL to Unibail Rodamco SE.

This transaction has no impact on SFL's ownership structure which is currently as follows:

	Interest
- Colonial	53.5%
- Groupe Crédit Agricole <i>o/w CACIB: 8.8% and PREDICA: 5.1%</i>	13.9%
- Royal Bank of Scotland	7.25%
- Unibail Rodamco SE	7.25%
- Orion III European 3	6.4%
- Reig Capital Group	4.4%
- Others	7.3%

With an exceptional portfolio of properties valued at nearly €3.1 billion including transfer costs, essentially located in the Paris Central Business District, SFL is a preferred vehicle for investors wishing to invest in the Paris office and retail property market. As the leading player in this market, the Group is firmly focused on pro-actively managing high-quality property assets. SFL has elected to be taxed as an SIIC since 2003.

STOCK MARKET:

Euronext Paris Compartment A –
Euronext Paris
ISIN FR0000033409 –
Bloomberg: FLY FP –
Reuters: FLYP PA

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